

EXHIBIT 25

LATHAM & WATKINS

In the Matter of Scio Diamond Technology Corp. (C-08091)

Presentation to the SEC Staff

John Sikora & James Farrell of Latham & Watkins LLP
On Behalf of Edward Adams and Michael Monahan

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AM LLP Waivers of Conflicts

- The engagement letters included disclosures of potential conflicts
- Apollo and Gemstone executed informed consents and waivers of potential conflicts
 - In 2009, Apollo & Gemstone expressly waived potential conflicts based on the relationship between AM LLP principals and Focus Capital Group
 - In 2011, Apollo & Gemstone expressly waived potential conflicts based on the involvement of partners of AM LLP in the creation and management of Scio. AM LLP was temporary legal counsel to Scio.